

**UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS**

PHARMASTEM THERAPEUTICS, INC.,
a Delaware corporation,

Plaintiff,

v.

VIACELL, INC., a Delaware corporation,
OBSTETRICAL AND
GYNECOLOGICAL ASSOCIATES, P.A.,
FEMPARTNERS, INC., a Delaware
corporation and CARITAS ST.
ELIZABETH'S MEDICAL CENTER OF
BOSTON, INC., a Massachusetts Nonprofit
Corporation,

Defendants.

Civil Action No. 04-CV-11673 RWZ

PLAINTIFF'S CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, plaintiff PharmaStem Therapeutics, Inc. hereby notifies the Court that it has no parent corporation and that no publicly-held corporation owns 10% or more of its stock.

Respectfully submitted,

PHARMASTEM THERAPEUTICS, INC.,
By its attorneys,

/s/ Edward W. Little, Jr.

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August 19, 2004

CERTIFICATE OF SERVICE

I hereby certify that on this day a true copy of Plaintiff's Corporate Disclosure Statement was served upon each party (or, if an attorney has been identified for any party, on that attorney) by first class mail, postage prepaid.

By: /s/ Edward W. Little, Jr.

Date: August 19, 2004